



No. S-226670
Vancouver Registry

IN THE SUPREME COURT OF BRITISH COLUMBIA

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, C. C-36, AS AMENDED

AND

IN THE MATTER OF THE BUSINESS CORPORATIONS ACT, S.B.C. 2002, C. 57, AS AMENDED, AND THE BUSINESS CORPORATIONS ACT, S.N.B. 1981, C. B-9.1, AS AMENDED

AND

IN THE MATTER OF A PLAN OF COMPROMISE AND ARRANGEMENT OF TREVALI MINING CORPORATION AND TREVALI MINING (NEW BRUNSWICK) LTD.

ORDER MADE AFTER APPLICATION

BEFORE THE HONOURABLE)
MADAM JUSTICE FITZPATRICK)
) FRIDAY, THE 28TH DAY
) OF JULY, 2023
)

ON THE APPLICATION of Glencore International AG, Glencore AG, and Glencore Canada Corporation ("**Glencore**"), coming on for hearing at Vancouver, British Columbia on July 28, 2023, and on hearing Lance Williams and Ashley Bowron, counsel for Glencore, and those counsel listed in Schedule "A" attached hereto; AND UPON READING the material filed, including Notice of Application of the Bank of Nova Scotia, in its capacity as the RCF Administrative Agent, filed October 11, 2022, the Confidential Supplemental Report to the Fourth Report of the Monitor dated October 11, 2022, and the Sealing Order filed October 11, 2022; AND pursuant to the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, the British Columbia Supreme Court Civil Rules, and the inherent jurisdiction of this Honourable Court;

THIS COURT ORDERS that:

1. The Sealed Items listed in the Sealing Order pronounced October 11, 2022 in these proceedings, specifically the Confidential Supplemental Report to the Fourth Report of the Monitor dated October 11, 2022, be unsealed and filed on the court record.

2. Endorsement of this Order by counsel appearing on this application, other than counsel to Glencore, is hereby dispensed with.

THE FOLLOWING PARTIES APPROVE OF THE FORM OF THIS ORDER AND CONSENT TO EACH OF THE ORDERS, IF ANY, THAT ARE INDICATED ABOVE AS BEING BY CONSENT:



Signature of Lawyer for Glencore International
AG, Glencore AG, and Glencore Canada
Corporation
McCarthy Tétrault LLP
(H. Lance Williams and Ashley Bowron)



BY THE COURT



REGISTRAR

CHECKED


SCHEDULE "A"

LIST OF COUNSEL

PARTIES	COUNSEL
Trevalli Mining Corporation	Peter Rubin and Claire Hildebrand
Province of New Brunswick	Daxton S. Boeré
Monitor - FTI Consulting	John Sandrelli and Eamonn Watson

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ORDER

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